

Central Bank Summit 2024: Programme Schedule

TUESDAY 23 – THURSDAY 25 APRIL 2024 • CHICAGO, U.S.



Welcome Reception

MONDAY 22 APRIL 2024: 50 S LASALLE ST, 6TH FLOOR

18:00-19:30 **Welcome Remarks**
Virgil Mendoza, Business Development Official Institutions, Northern Trust

The Global Economy and Markets

TUESDAY 23 APRIL 2024: GLOBAL CONFERENCE CENTRE

08:00-09:00 **Breakfast**

09:00-09:15 **Welcome Remarks**
Michael Slater, Executive Director - Official Institutions, Northern Trust

09:15-09:30 **Executive Welcome and The Day Ahead: The Global Economy & Markets**
Peter B. Cherecwich, President, Asset Servicing, Northern Trust

09:30-10:00 **Global Economic Outlook**
Carl Tannenbaum, Chief Economist, Northern Trust

10:00-10:30 **Global Interest Rate Outlook**
Antulio Bomfim, Head of Global Macro, Global Fixed Income, Northern Trust Asset Management

10:30-11:00 **Coffee Break and Solutions Corner**

11:00-11:30 **Global Markets Outlook**
Angelo Manioudakis, Global Chief Investment Officer, Northern Trust Asset Management

11:30-12:15 **Panel Discussion – Global Economy and Markets: The Northern Trust View**
John McCareins (Moderator), Head of International, Northern Trust Asset Management
Anwiti Bahuguna, CIO - Multi-Asset, Northern Trust Asset Management
Antulio Bomfim, Head of Global Macro, Global Fixed Income, Northern Trust Asset Management
Angelo Manioudakis, Global Chief Investment Officer, Northern Trust Asset Management
Carl Tannenbaum, Chief Economist, Northern Trust

12:15-13:15 **Lunch**

13:15-14:00 **Global Asset Allocation**
Anwiti Bahuguna, CIO - Multi-Asset, Northern Trust Asset Management

14:00-15:00 **Panel Discussion – U.S. Treasury Market Resilience, Liquidity, Reform and Outlook**
Timothy Johnson (Moderator), Head of Portfolio Solutions, Global Fixed Income, Northern Trust Asset Management
Kraig Knas, FICC Sales, Citadel Securities
Daniel R. LaRocco, Head of U.S. Liquidity, Global Fixed Income, Northern Trust Asset Management
Stephen Miller, Head of Fixed Income Trading, Northern Trust

15:00-15:30 **Coffee Break and Solutions Corner**

15:30-16:00 **Keynote Address: Remaking the Chinese Leviathan**
Dali Yang, William Claude Reavis Professor, University of Chicago

16:00-16:45 **Keynote Address: US Elections 2024**
Dan Clifton, Partner and Head of Policy Research, Strategas Securities

16:45-19:00 **Free Time**

19:00-21:30 **Welcome Dinner: Executive Welcome and Introduction of Charles Evans**
Peter B. Cherecwich, President, Asset Servicing, Northern Trust

Keynote Speech and Discussion
Charles Evans, Former President and CEO of Federal Reserve Bank of Chicago

Technology and The Future of Reserves Management

WEDNESDAY 24 APRIL 2024: GLOBAL CONFERENCE CENTRE

08:00-09:00 **Breakfast**

09:00-09:10 **Executive Welcome and The Day Ahead: The Impact of Technology**
Kelley Conway, Head of Corporate Digital Strategy, Northern Trust

09:10-10:10 **Panel Discussion: The Future of Central Bank Digital Currencies (CBDC) and Tokenized Assets**
Barnaby Nelson (Moderator), CEO, the ValueExchange
Nadine Chakar, Managing Director, Global Head of DTCC Digital Assets
Justin Chapman, Global Head of Digital Assets and Financial Markets, Northern Trust
Miguel Diaz, Head of the Toronto Innovation Hub Centre, The Bank for International Settlements

10:10-11:10 **Panel Discussion: The Impact of ChatGPT and Other Generative AI on Asset Management: Evolutionary or Revolutionary Change?**
Rob Lehnher (Moderator), Head of Quantitative Equity Research, Northern Trust Asset Management
Stefan Nagel, Professor of Finance, The University of Chicago Booth School of Business
Mike Srdanovic, Chief AI Architect and Emerging Technologies, Northern Trust
John J. Sviokla, Co-Founder, GAI Insights
Sandeep Varma, CEO and Co-Founder, Equity Data Science

11:10-11:40 **Coffee Break and Solutions Corner**

11:40-12:40 **Fireside Chat: Data as an Asset: Future Proofing the Central Bank Data Model and Data Architecture**
Benjamin Bobroff, Global Head of Digital Solutions Consulting, Northern Trust
Patrick Crompton, Founder and CEO, eSynergy

12:40-13:10 **Fireside Chat: The Impact of Technology**
Marc Mallett, Chief Strategy Officer, Northern Trust
Tom South, Chief Information Officer, Northern Trust

13:10-14:10 **Lunch**

14:10-15:30 **Solutions Corner, History Tour of Northern Trust**

15:30-20:00 **Networking Activity and External Dinner: Chicago Walking Tour, Willis Tower and Museum, Dinner at Kindling**

Managing Reserves in a Complex World: Trends, Challenges and Strategies

THURSDAY 25 APRIL 2024: 333 WABASH, 44TH FLOOR CONFERENCE ROOM

08:00-09:00 **Breakfast**

09:00-09:15 **Executive Welcome and The Day Ahead: Managing Reserves**
Daniel Gamba, President, Northern Trust Asset Management

09:15-10:00 **Why Factors in Asset Management**
Mike Hunstad, Chief Investment Officer, Global Equities, Northern Trust Asset Management

10:00-10:30 **A Capital Structure Approach to Risk Taking in Fixed Income**
Eric Williams, Head of Capital Structure, Global Fixed Income, Northern Trust Asset Management

10:30-11:00 **Coffee Break and Solutions Corner**

11:00-11:45 **Driving Alpha Through Securities Lending**
Ryan Barrett, Head of Securities Finance Americas, Northern Trust
Joseph Gillingwater, Global Head of Fixed Income Securities Finance Trading, Northern Trust
Lori Paris, Head of Client Management, North America, Northern Trust

11:45-13:15 **Lunch**

13:15-14:00 **Elective Breakout Sessions: One**
Workshop One: Using Factors in Fixed Income Investing
Ben Gord, Head of Portfolio Implementation, Global Fixed Income, Northern Trust Asset Management
Workshop Two: Developing a Pragmatic ESG Framework in Reserves Management
Julie Moret, Global Head of Sustainable Investing Integration, Northern Trust Asset Management
Valeria Dinershteyn, Director of Sustainable Investing Client Engagement, EMEA, Northern Trust Asset Management
Workshop Three: Are You Getting Paid for the Risks Taken: Assessing Risk in Capital Structure Analysis
Deborah Koch, Global TMT Senior Capital Structure Analyst, Northern Trust Asset Management

14:00-14:45 **Elective Breakout Sessions: Two**
Workshop One: Using Factors in Fixed Income Investing
Ben Gord, Head of Portfolio Implementation, Global Fixed Income, Northern Trust Asset Management
Workshop Two: Developing a Pragmatic ESG Framework in Reserves Management
Julie Moret, Global Head of Sustainable Investing Integration, Northern Trust Asset Management
Valeria Dinershteyn, Director of Sustainable Investing Client Engagement, EMEA, Northern Trust Asset Management
Workshop Three: Are You Getting Paid for the Risks Taken: Assessing Risk in Capital Structure Analysis
Deborah Koch, Global TMT Senior Capital Structure Analyst, Northern Trust Asset Management

14:45-15:15 **Coffee Break and Solutions Corner**

15:15-16:00 **Panel Discussion: How to Plan and Execute Complex Asset Allocation Shifts: Best Practice from Central Banks and the Market**
Gerard Walsh (Moderator), Global Head of Client Solutions, Banking & Markets, Northern Trust
Craig Blackburn, Global Head of Portfolio Solutions, Northern Trust
Jessica K. Hart, Vice President, Investment Strategy and Public Markets, Exelon Corporation
Thomas Schoenbeck, Global Head of Transition Management, Aon

16:00-16:35 **Closing Remarks**
Gerard Walsh, Global Head of Client Solutions, Banking & Markets, Northern Trust

16:35-16:45 **Conference Host Farewell**
Virgil Mendoza, Business Development Official Institutions, Northern Trust

16:45-18:00 **Free Time**

18:00-20:30 **Closing Dinner: Lirica Restaurant, Navy Pier Executive Farewell**
Daniel Gamba, President, Northern Trust Asset Management