

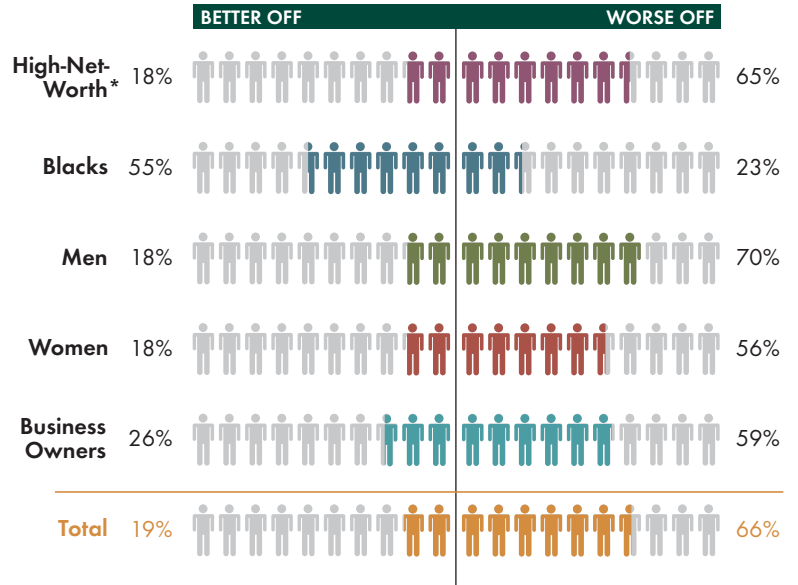
Wealth in America.

Looking back five years to the fall of 2007, do you think the U.S. is better or worse off as a nation?

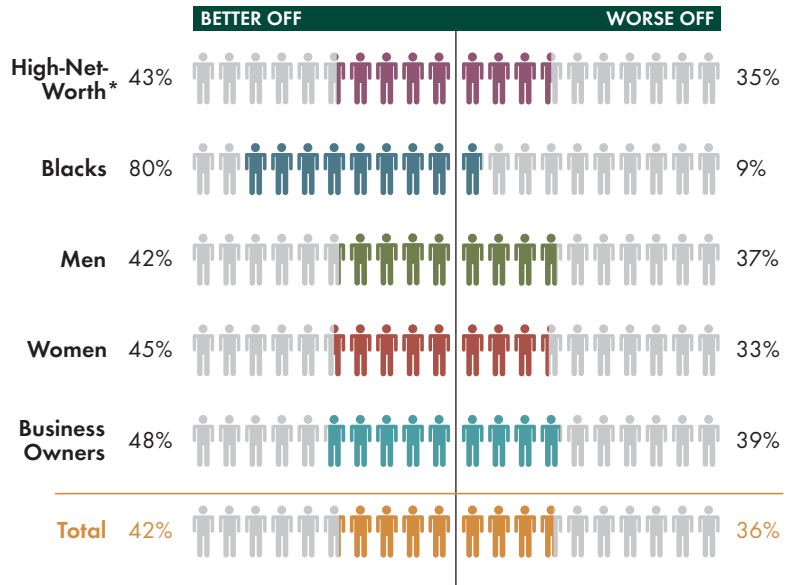
Looking ahead five years, do you think the U.S. will be better or worse off as a nation?

Looking back five years to the fall of 2007, do you think you and your household personally are better or worse off?

Current State of U.S. = Worse Off



Future State of U.S. = Uncertain



Personal Situation = Better Off



Northern Trust

*High-Net-Worth = Greater than Five Million in investable assets.
Source: Northern Trust Wealth in America Survey 2012, northerntrust.com/wealthinamerica.