

3 CHALLENGES

Facing Front Office Investment and Operations Teams

Information Overload

Data floods into the front office from different sources in varying formats

Sharing data across teams isn't easy or seamless

Investment teams must fix errors and gaps before **analyzing data**

119% Increase in investments in alternative assets over the past 10 years

Source: Preqin

Too Many Systems

Few multi-asset class platforms manage **public and private market data** equally well

Custom solutions don't exist for **integrating disparate data**

Extracting key information is slow and tedious

+200 -10

Custodians manage around 10 data points while asset owners track the rest

Source: Northern Trust

Operational Inefficiency

Lack of **communication across teams and workflows** creates inefficiency

Managing risk and regulatory requirements is challenging

No **automated oversight** of daily trading, cash flows and reconciliations

Investment and operations teams need a unified platform to enable data integration, team collaboration and portfolio analysis that leads to meaningful insights and confident decisions



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