TABLE OF MISCELLANEOUS FORMS

- FORM 401: IRREVOCABLE INSURANCE TRUST AGREEMENT
 Single Life Insurance Policy
- FORM 402: IRREVOCABLE INSURANCE TRUST AGREEMENT
 Second-to-Die Life Insurance Policy
- FORM 403: CHARITABLE REMAINDER UNITRUST UNDER REVOCABLE AGREEMENT OR WILL
- FORM 404: CHARITABLE REMAINDER ANNUITY TRUST UNDER REVOCABLE AGREEMENT OR WILL
- FORM 405: CHARITABLE REMAINDER UNITRUST
 UNDER IRREVOCABLE AGREEMENT One Settlor
- FORM 406: CHARITABLE REMAINDER ANNUITY TRUST UNDER IRREVOCABLE AGREEMENT – One Settlor
- FORM 407: CHARITABLE REMAINDER UNITRUST
 UNDER IRREVOCABLE AGREEMENT Community Property
- FORM 408: CHARITABLE REMAINDER ANNUITY TRUST
 UNDER IRREVOCABLE AGREEMENT Community Property
- FORM 409: QUALIFIED DOMESTIC TRUST
- FORM 410: GIFT TRUST AGREEMENT One Settlor
- FORM 411: GIFT TRUST AGREEMENT Community Property